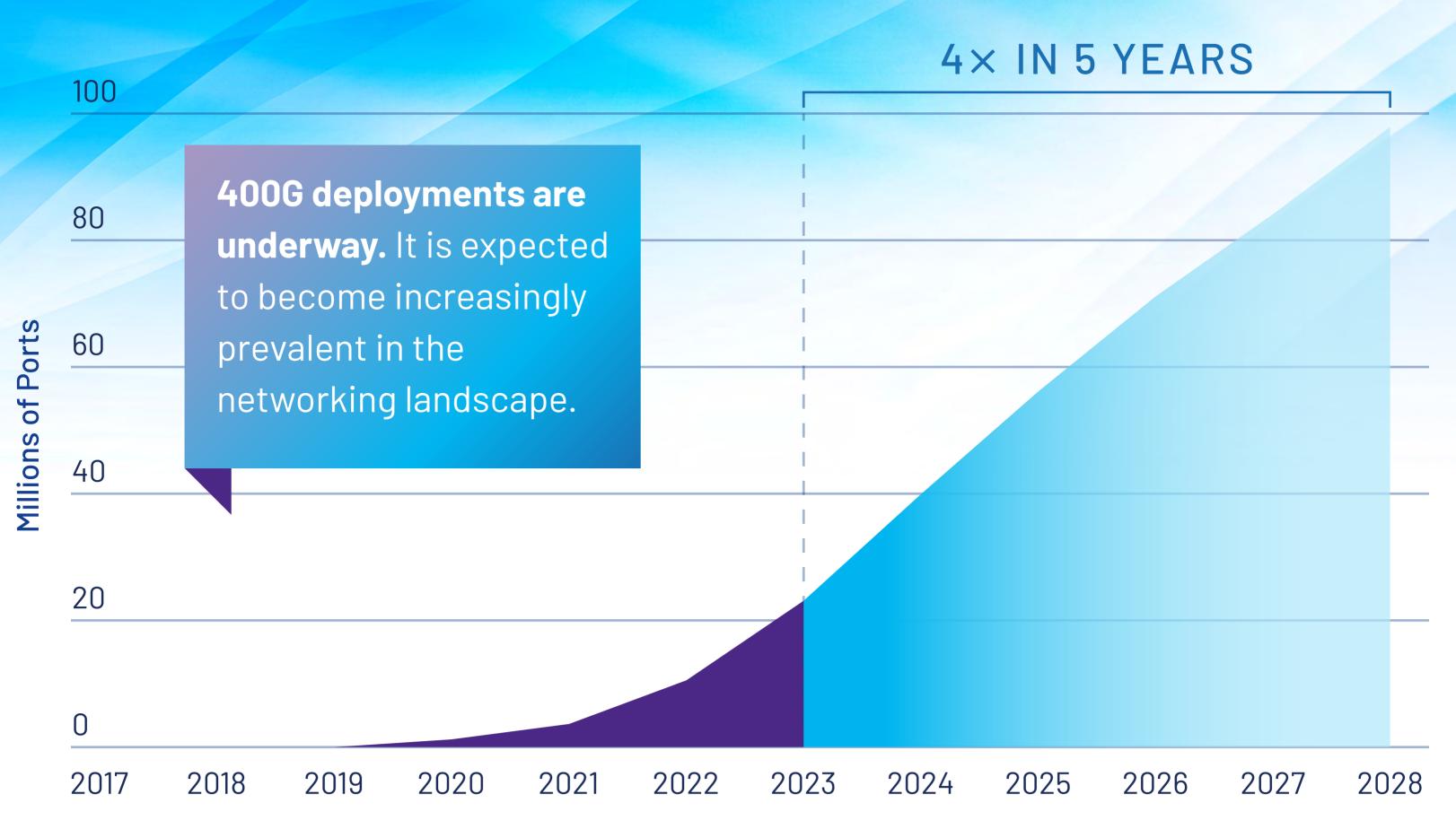
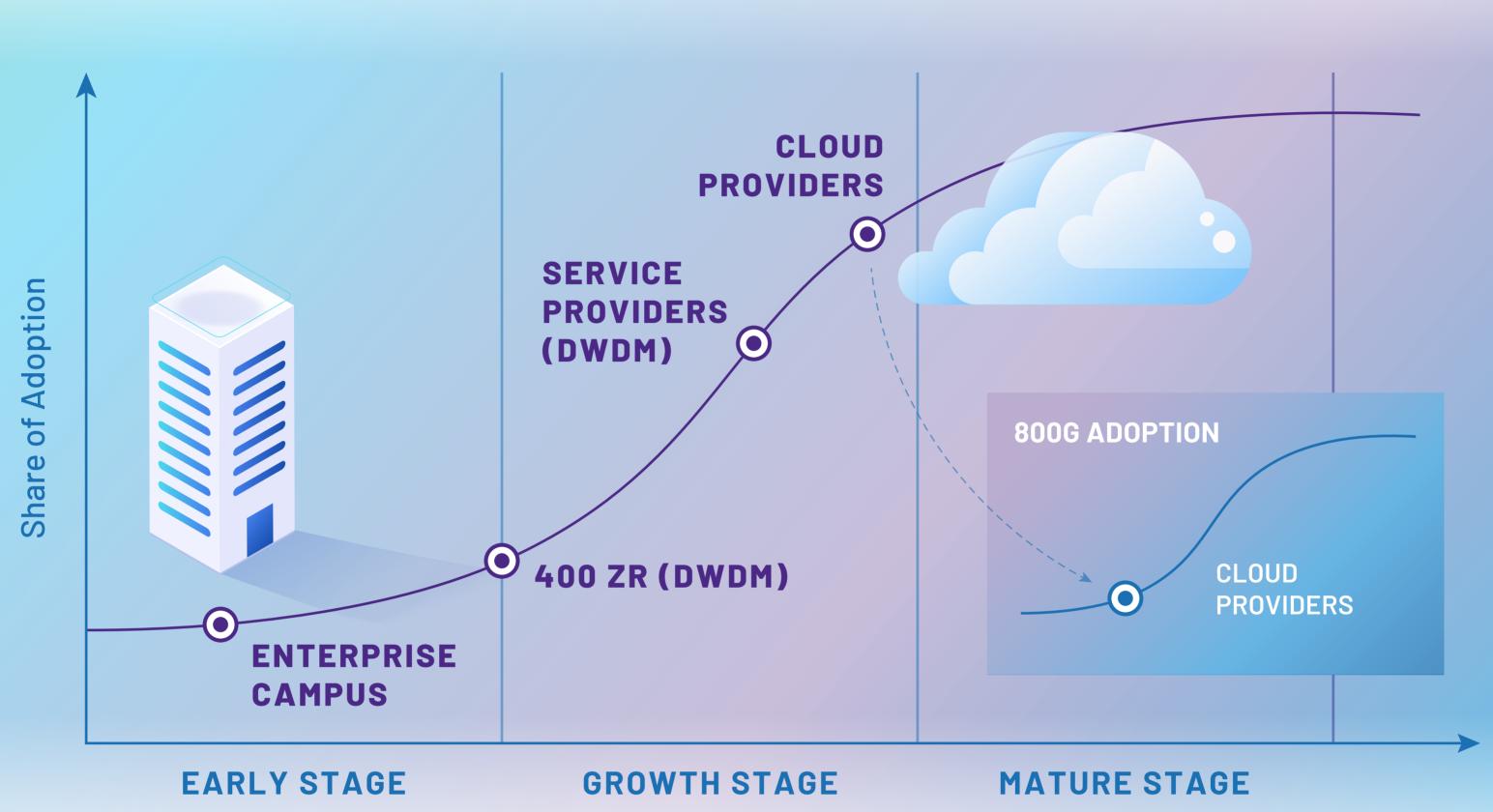
INSTALL BASE OF 400G GROWING AT 33% CAGR



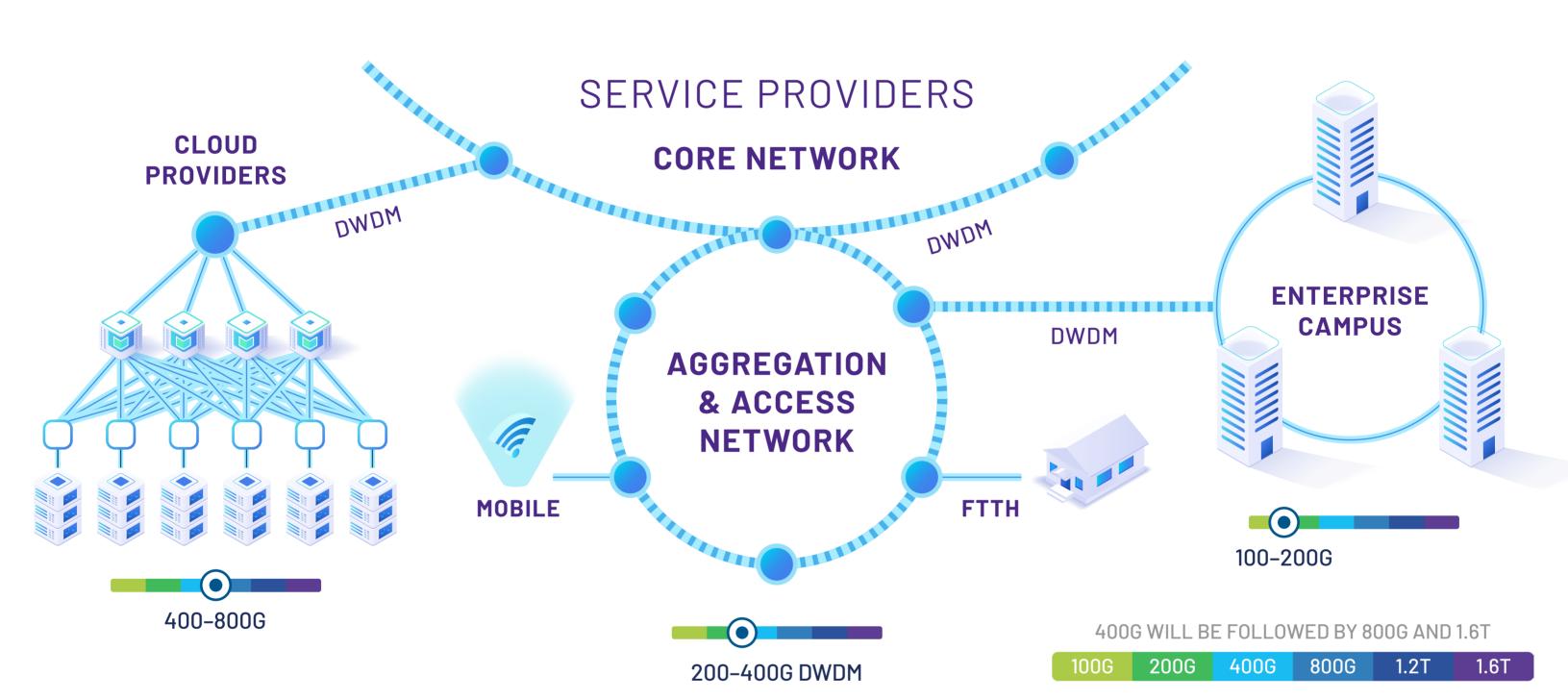
Dell'Oro Group: Ethernet Switch, Optical Transport, Router

Dell'Oro Group

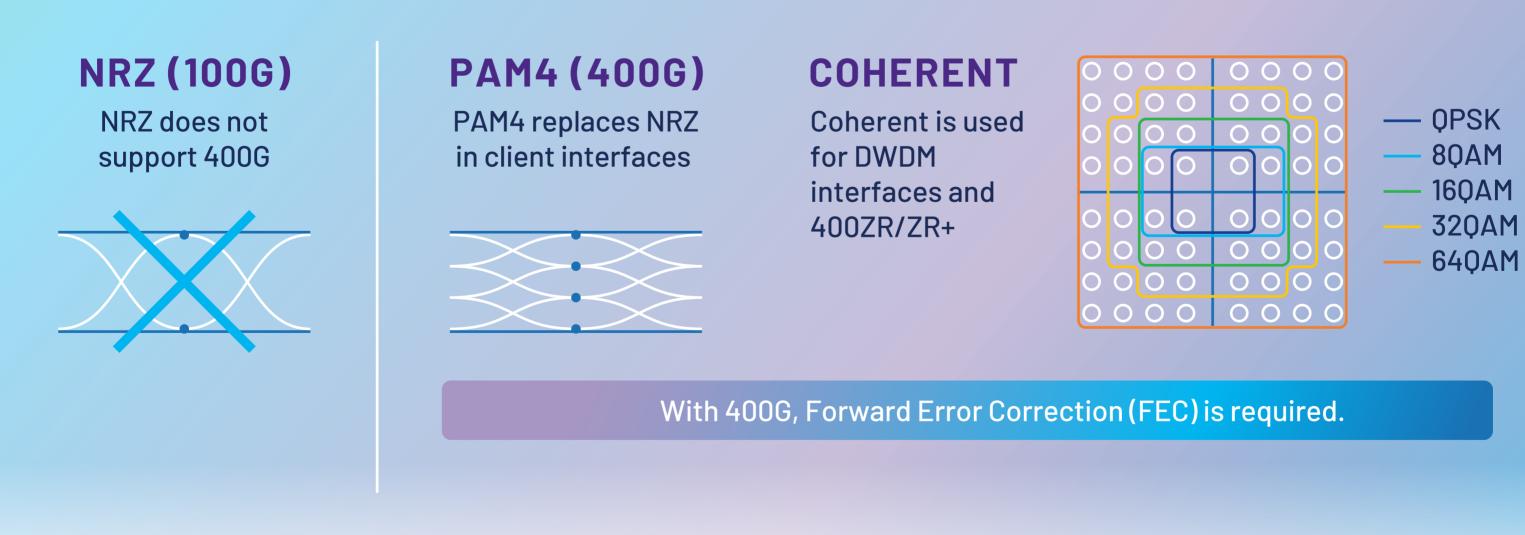
400G ADOPTION IS ON THE RISE



400G USED ACROSS MULTIPLE DOMAINS



400G REQUIRES HIGHER MODULATION FOR TRANSMISSION – EXPECT SIGNAL ERRORS



SIGNAL COMPLEXITY PRESENTS NEW CHALLENGES

